<table>
<thead>
<tr>
<th>Principle</th>
<th>Actions</th>
<th>Timing</th>
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| Principle 1: IVI will involve multiple stakeholders in value assessment. | ☐ Consult with Board of Directors (BOD), Patient Advisory Council (PAC), and Scientific Advisory Panel (SAP) on key projects to identify desired stakeholder involvement.  
☐ Outreach to organizations identified as thought leaders in value.  
☐ Communicate IVI Principles and expectations of patient engagement with potential and current partner organizations. | Ongoing |
| Principle 2: IVI will employ robust methods to identify and involve patient stakeholders. | ☐ Document principles and specific patient roles in IVI work and define expectations and supports as part of outreach and engagement of patient partner organizations.  
☐ Consult with BOD, PAC, SAP, prior patient partners, external patient-focused organizations and individuals, and staff to identify key informant organizations and individuals related to questions of interest.  
☐ Use public announcement and social media to seek individual and group engagement. | Project Planning |
| Principle 3: IVI will partner with patient stakeholders at all stages of research. | ☐ Create and implement plans for engagement of defined patient stakeholders in all stages of IVI project; priority setting, defining research questions, study protocol design, conducting study, analyzing results, and dissemination.  
☐ All participants disclose their conflicts of interest and receive appropriate and commiserate renumeration of their participation.  
☐ Include in all projects defined timelines and steps for ensuring patient stakeholder engagement and feedback components, with adequate review and participation periods.  
☐ Project coordinators will work with patient participants to ensure that research findings are communicated in a way that is accessible to patients (e.g., free of jargon).  
☐ Project methods section explains how patients were involved in the project, and patients are given appropriate recognition in credits or authorship. | Project Inception |
| Principle 4: IVI will continuously evaluate and refine patient partnership action. | ☐ Informal feedback sought from patient partner groups and external patient organizations about process.  
☐ Post project evaluation distributed to patient partners for feedback.  
☐ Evaluation results shared internally for process improvement.  
☐ Annual patient engagement evaluation conducted to assess progress, improvement opportunities and fidelity to patient engagement rubric (e.g., National Health Council). | Periodic; Annual |
| Principle 5: IVI will commit resources for continuous patient engagement. | ☐ Create dedicated roles and staff time commitment to patient engagement processes.  
☐ Project budgets and staffing reflect responsibility and time dedicated to patient engagement. | Ongoing |